

SB/SDB
in
Source
Selection

ASC SSEAs

SB/SDB EVALUATION



- Direction
 - FAR 15.304/5
 - FAR 19.704
 - FAR 19.1202
 - DFAR 215.304
 - AFFAR 5315.101-2
 - PL 101-189 Section 834

When a SB Subfactor is required

- FAR
 - >\$1M - Requires **past performance** evaluation of the extent to which offeror attained goals of SB where solicitation **involves bundling** and required subcontracting plan [FAR 15.304(c)(3)(iii)]
 - Solicitation **involving bundling** must include SB Subcontracting participation as an evaluation factor [FAR 15.304(c)(5)]

When a SB Subfactor is required

- Where Clause FAR 52.219-9 is required (>\$500K), other than LPTA*, extent of participation of SB and HBCU/MI shall be addressed in source selection [DFAR 215.304(c)(i)]
 - The Test Program for Negotiation of Comprehensive SB Subcontracting Plans requires compliance with DFAR 215.3 for source selection purposes [PL 101-189]
- * Not Required by Inference for PPT (AFFARS 5315.

When a SDB Subfactor is required

- > \$500K - [Mission Capability] subfactor required to ...evaluate SDBs in unrestricted acquisitions. [FAR 15.304(c)(4)]
- Applicability: Extent of participation of SDB concerns in the authorized SIC major groups:
 - Shall be evaluated in competitive negotiated acquisitions > \$500K [per FAR 19.1202-2(a)]
 - HBCU/MI [DFAR 215.304(c)(i)]
 - Except for commercial acquisitions [DFAR 219.704(a)(1)]

When a SB/SDB Subfactor Is Required

- Mission Capability Subfactor
 - R-Y-G-B
 - Threshold Only
 - Threshold and Objective
 - Pass/Fail
 - R-Y-G = Pass/Fail
- Separate (Fifth) Factor
 - (+) Apparent Good-Faith Effort to Maximize SDB Participation
 - (0) Efforts adequate to meet goals/commitments
 - (-) Does not meet goals/commitments
 - (N/A) Not Applicable

When a SDB Subfactor is required

- Shall not be evaluated in [per FAR 19.1202-2(b)]
 - small business and HubZone set asides
 - 8(a) acquisition
 - Negotiated acquisitions using LPTA
 - Acquisitions where performance outside the US, DC or Puerto Rico

Developing Factor/Subfactor

- Characteristics
 - Pass/Fail
 - IAW FAR 19.1202-3(a) - (f) “Considerations”
 - IAW FAR 19.1202-4 “Procedures”
- Recommendation
 - Mission Capability have a Subcontractor Management Subfactor which, as a minimum, will evaluate small business participation

Sample Subfactor



- The Government will assess how well the offeror's plan achieves the goal of enhancing the opportunities for SB participation under the contract resulting from this solicitation.

Sample Subfactor Measure of Merit

- The Subfactor is met when the offeror's proposed subcontracting plan includes the elements required by FAR 19.704, describes a realistic plan for maximizing the participation of small business, SDB, HBCU and MI, and for achieving the DOD goal of 5% participation for SDB, HBCU and MI, includes the target for SDB participation required by FAR 19.1202-3 & 4, and describes the extent to which competition restricted to HBCUs and MIs is planned

Sample Subfactor Section

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- The offeror shall provide a subcontracting plan as required by FAR 19.702(a)(1). Include all elements required by FAR 19.704 and DFAR 219.704. Provide separate targets, expressed as \$'s and %'s of total contract value, in each of the applicable, authorized SIC major groups, and a target for SDB participation required by FAR 19.1202-3 & 4. The plan shall be submitted as part of the contract documentation volume.